



RALLIS INDIA LIMITED
Corporate Identity No. L36992MH1948PLC014083

V Shankar
Managing Director & CEO

RALLIS INDIA LIMITED					
A TATA Enterprise					
Registered Office: 156/157, Nariman Bhawan, 15th Floor, 227 Nariman Point, Mumbai - 400 021.					
PART I					
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE, 2014					
	Particulars	3 months ended 30 June 2014	Preceding 3 months ended 31 March 2014	Corresponding 3 months ended 30 June 2013 in the previous year	Previous year ended 31 March 2014
	(Refer Notes Below)	Unaudited	Unaudited (Refer Note 4)	Unaudited	Audited
1	Income from operations				
a)	Net sales/income from operations(Net of excise duty)	28,899	30,356	26,759	151,024
b)	Other operating income	313	758	260	2,060
	Total income from operations (net)	29,212	31,114	27,019	153,084
2	Expenses				
a)	Cost of materials consumed	19,406	15,751	16,446	78,143
b)	Purchases of stock-in-trade	6,705	1,608	5,158	18,910
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(9,401)	878	(5,004)	(3,718)
d)	Employee benefits expense	2,637	2,052	2,263	8,869
e)	Depreciation and amortisation expense	970	1,217	787	3,597
f)	Other expenses	7,099	6,041	6,397	26,150
	Total expenses	27,416	27,547	26,047	131,951
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,796	3,567	972	21,133
4	Other Income	205	94	96	576
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	2,001	3,661	1,068	21,709
6	Finance costs	89	116	203	805
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	1,912	3,545	865	20,904
8	Exceptional Items	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	1,912	3,545	865	20,904
10	Tax expense	604	1,031	266	6,268
11	Net Profit / (Loss) for the period (9 - 10)	1,308	2,514	599	14,636
12	Paid-up equity share capital (Face value ₹ 1 per share)	1,945	1,945	1,945	1,945
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				69,380
14	Earnings per Share (EPS) (of ₹ 1 each)(not annualised):				
a)	Basic	0.67	1.29	0.31	7.53
b)	Diluted	0.67	1.29	0.31	7.53
	See accompanying notes to the financial results				



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PART II

Select Information for the Quarter ended 30 June 2014					
	Particulars	3 months ended 30 June 2014	Preceding 3 months ended 31 March 2014	Corresponding 3 months ended 30 June 2013 in the previous year	Previous year ended 31 March 2014
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	97,052,280	97,052,280	97,052,280	97,052,280
	- Percentage of shareholding	49.91%	49.91%	49.91%	49.91%
2	Promoters and Promoter Group Shareholding				
a)	Pledged/Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA
b)	Non-encumbered				
	- Number of shares	97,416,610	97,416,610	97,416,610	97,416,610
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	50.09%	50.09%	50.09%	50.09%

	Particulars	3 months ended 30 June 2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	-



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Notes :

- 1 The above results were reviewed by the Audit Committee, and approved by the Board of Directors at its meeting held on 17 July 2014, and the statutory auditors of the Company have conducted a "Limited Review" of the the above financial results the quarter ended 30 June, 2014.
- 2 The Company's business is seasonal in nature and the performance can be impacted by weather conditions and cropping pattern.
- 3 The Company has one reportable business segment viz. "Agri-Inputs".
- 4 The figures for 3 months ended 31 March 2014, are the balancing figures between audited figures in respect of the year ended 31 March 2014 and the unaudited published year to date figures upto nine months of that financial year.
- 5 Figures for the earlier periods have been regrouped / recast wherever necessary to conform the classification of the current period.

**In terms of our report attached
For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)**

**Sanjiv V. Pilgaonkar
Partner
(Membership No. 39826)**

**For and on behalf of
Rallis India Limited**

**V Shankar
Managing Director & CEO**

Mumbai, 17 July 2014